STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer   Sweetwater Union High School District Public Financing Authority

B. Name/ Title/ Series of Bond Issue   2013 Ref RBs
   Senior Issue   Yes ☐   No ☒   Subordinate Issue   Yes ☐   No ☒

C. Project Name

D. Date of Bond Issue   10/9/2013

E. Original Principal Amount of Bonds $72,140,000.00

F. Reserve Fund Minimum Balance Required   Yes ☒   Amount: $7,214,000.00   No ☐

G. Total Issuance Costs $0.00
        (Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2017

A. Principal Amount of Bonds Outstanding $59,200,000.00

B. Total Bond Reserve Fund $7,214,000.00

   Bond Reserve Cash $0.00   Bond Reserve Surety Bond $7,214,000.00

C. Capitalized Interest Fund $0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
BK	$4,400.00
DISC	$750.00
	$0.00
	$0.00
	$0.00

(Attach additional sheets if necessary.)

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY
Local Obligations	BP	$78,026,169.37	$0.00

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C. Investment Contracts

    1. Terms of Investment Contracts
      a. Final Maturity

      b. Other (see Guidelines for explanation)

    2. Commission/Fee for Contract Total $0.00

    3. Interest Earnings on Contract Current $0.00

D. Does this Agency participate in the County's Teeter Plan?   Yes ☐   No ☒

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured ☐   Redeemed Entirely ☐   Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name   Brien Clarke

Title   Senior Associate

Firm/ Agency   Special District Financing and Administration

Address   437 W Grand Ave

City/ State/ Zip   Escondido, CA 92025

Phone Number   (760) 233-2630

E-Mail   brienc@sdfa.com

Date of Report   10/25/2017

VI. COMMENTS: Reserve surety policy issued by Build America Mutual

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Local Obligor (continued)

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